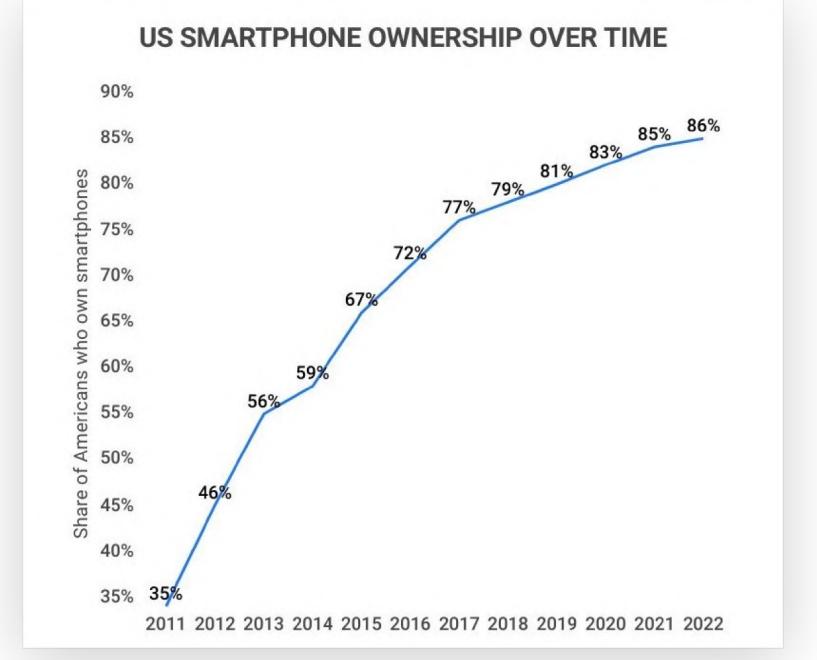
#### WHY MESSAGING MATTERS: PATIENT DEMAND

#### Meet Consumers Where They Are

<u>Sr</u>	<u>martphone use is at an all-time high in the US.</u>
•	85% of Americans own a smartphone
•	<b>50%</b> of web traffic now originates from mobile
•	<b>90%</b> of patients want to self-manage their
	healthcare leveraging technology
<u>Pr</u>	reference has shifted from calls to messaging:
•	90% of customers prefer text over phone calls
•	84% want to use chatbots in the future
•	65% of women 25 - 55 prefer chat

Zippia. "25+ Incredible US Smartphone Industry Statistics [2023]: How Many Americans Have Smartphoness" Zippia.com. Mar. 2, 2023, https://www.zippia.com/advice/us-smartphone-industry-statistics/



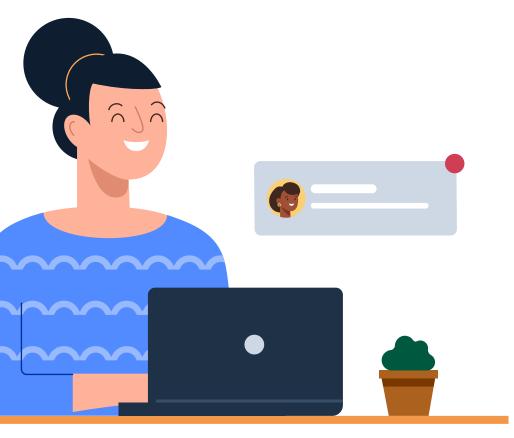
#### WHY MESSAGING MATTERS: STAFFING IS CRITICAL Increase Volume; Decrease Labor

- **43%** of healthcare contact center leaders rank hiring / recruiting as their #1 challenge
- 57% of healthcare executives are worried staff will burn out due to the high volume of repetitive tasks.
- **33%** contact center staff attrition rate ranks healthcare #1 across industries



## >200%

#### agent productivity gain



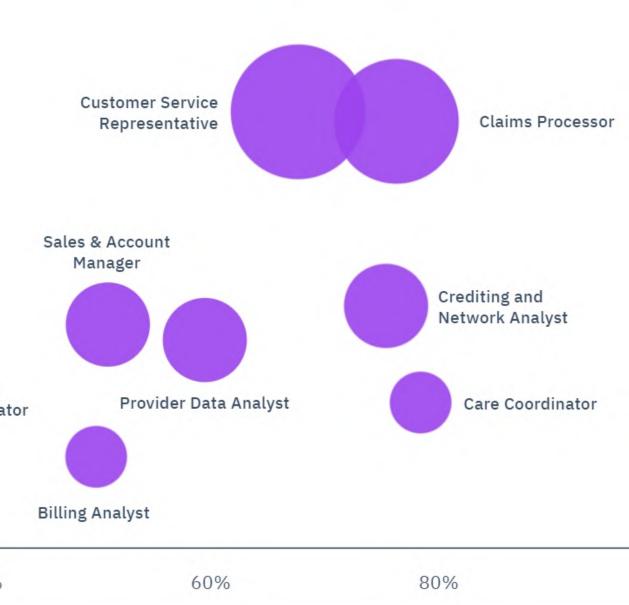
#### WHY MESSAGING MATTERS: FAST, EFFECTIVE, SUSTAINABLE Tech & AI Synergies = Instant ROI

- **60%** of healthcare organizations plan to increase their use of AI over the next three years
- **51,370** healthcare and medical apps were available on the Apple app store in 2022
- Consumers are interested in using technology for:
  - Scheduling (62%)
  - Prescriptions (60%)
  - Paying bills (51%)
- **85%** efficiency gains with full automation

Referral Intake Specialist/Coordinator

Value Potential

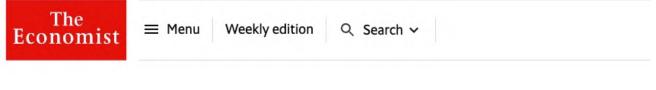
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#### What about "Chat"GPT?

**ChatGPT** is an artificial intelligence chatbot developed by OpenAI. It is <u>built on top of OpenAI's GPT-3</u> family of large language models and has been fine-tuned using both supervised and reinforcement learning techniques.

- **Chat**: The delivery mechanism *basic prompt/response*
- **GPT**: The generative AI brains *latest large language model*



Business | Intelligence services

#### Investors are going nuts for ChatGPT-ish artificial intelligence

Even Elon Musk wants his own AI chatbot



so far collectively raised more than \$11 B..."

## Common Message Channels

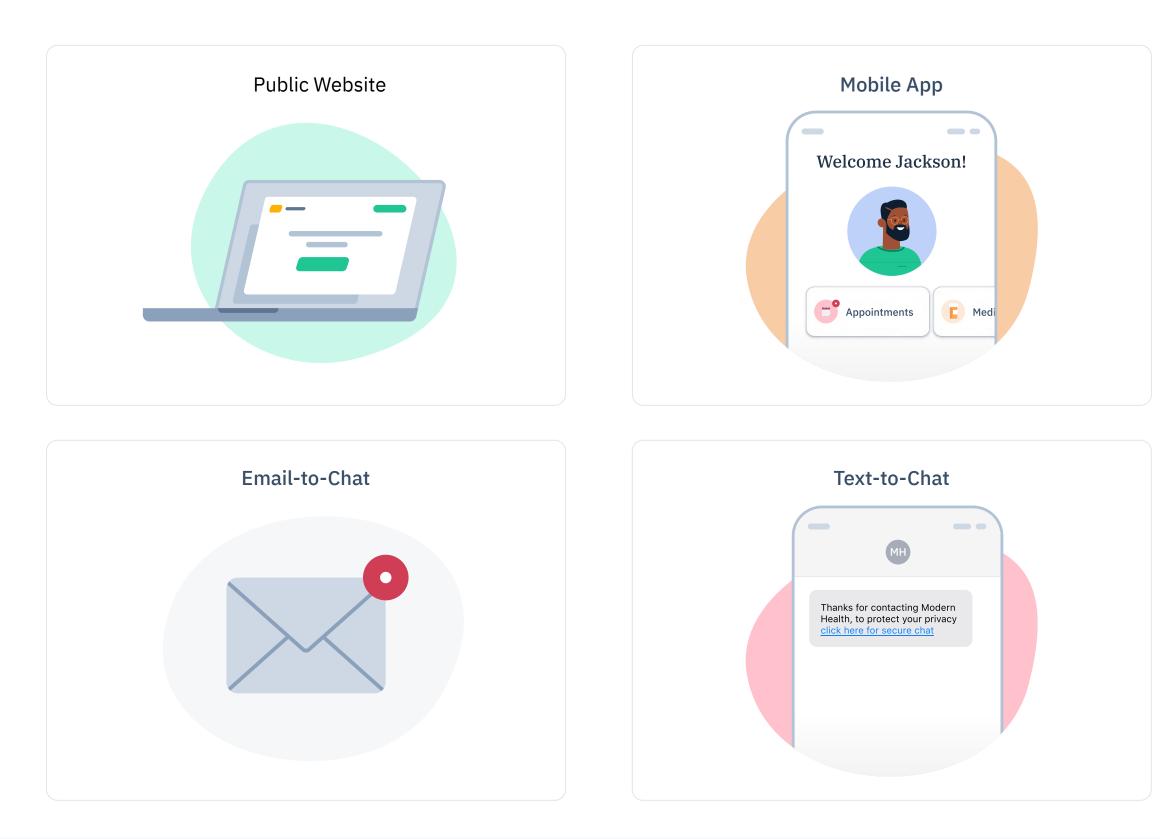
	<b>=</b>		ŧ	
	Short Message Service (SMS)	Email	In Portal Messaging	Instant Messaging
Pro	High Engagement	Inexpensive	Secure	Engaging
Con	Not HIPAA Compliant	Asynchronous	Gated	Not HIPAA Compliant



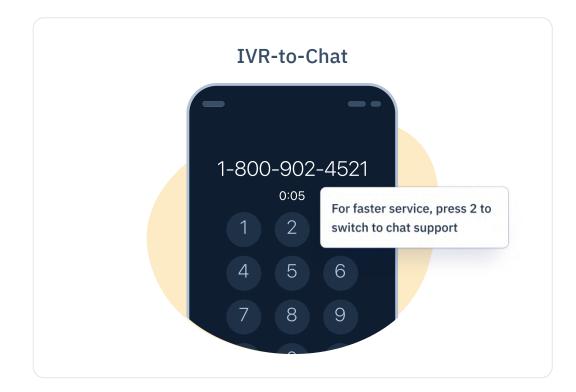


## Messaging Everywhere

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Secure Portal
Welcome Noah!    Image: Claims



# Live Demo



## Top Considerations When Adding a Messaging Partner

- Specializes in Healthcare
- HIPAA compliant and highly secure
- Includes basic functional features: *Live Chat, SMS, Chatbot*
- Speed to deployment
- Includes AI / Machine Learning / Natural Language
  Processing (NLP)
- Accessible across multiple marketing channels
- Easily integrated with existing MarTech stack
- Minimal IT resources required
- User-friendly consumer and agent UX
- Easy to configure and maintain
- Connect the dots to ROI



